



MDSB AND CO. LLP

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Company Secretaries

LLPIN: AAP-4949

Registered Office: Flat No. 1, 1st Floor, Snehad, Apartment, Parijat Nagar, Nashik - 422005. 📞 9890646795

Branch Office: Office No. 6, Landmark building, Paud Road, Kothrud, Pune - 411038. 📞 9823249077

To,

The Board of Directors,

VISION INFRA EQUIPMENT SOLUTIONS LIMITED

Address: Shop No 401-405, Bhawani, International Business Bay,
Bhavani Peth, Pune City, Maharashtra, India, 411042

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

*I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **VISION INFRA EQUIPMENT SOLUTIONS LIMITED** (hereinafter referred to as "the Company") and **M/s. Link Intime India Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 as amended and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010*

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Report for quarter ended 30th September, 2024.

1	For Quarter Ended	30.09.2024
2	ISIN	INE0TR001017
3	Face Value	Equity Share of Rs.10/- each
4	Name of the Company	VISION INFRA EQUIPMENT SOLUTIONS LIMITED
5	Registered Office Address	Shop No 401-405, Bhawani, International Business Bay, Bhavani Peth, Pune City, Maharashtra, India, 411042
6	Correspondence Address	Shop No 401-405, Bhawani, International Business Bay, Bhavani Peth, Pune City, Maharashtra, India, 411042
7	Telephone	(020) 26440999
8	Email Address	cs@visioninfraindia.com
9	Names of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. Emerge Platform SME Listed company

				Number of Shares	% of Total Issued Capital	
10	Issued Capital			2,46,42,400	100.00	
11	Listed Capital (Exchange-wise) (NSE) (As Per Company Records)			2,46,42,400	100.00	
12	Held in dematerialized form in CDSL			2,10,67,200	85.49%	
13	Held in dematerialized form in NSDL			35,75,200	14.51%	
14	Physical			NIL	0.00	
15	Total No. of shares (12+13+14)			2,46,42,400	100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15).			NIL		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below -.					
Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
Preferential Issue Date of Allotment 31/07/2024	826400	Applied	NSE	Yes	Yes	NA
Initial Public offer Date of allotment 11/09/2024	6516000	Applied	NSE	Yes	Yes	NA
*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated up to which date.				Yes	
19	Reference of previous quarter with regard to excess dematerialized shares, if any.				31 st March 2024	
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?				Yes	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat Request			No. of Request	No. of Shares	Reasons for Delay	
Confirmed after 21 Days (from the date of receipt of DRF by RTA)			Nil	Nil	Nil	
Pending for more than 21 days (from the date of receipt of DRF by RTA)			Nil	Nil	Nil	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			CS Dipali Rakesh Shah. Email: cs@visioninfraindia.com Telephone No.: (020) 26440999		

23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	CS Manjushri Makarand Maslekar MDSB AND CO, LLP Company Secretary - Designated Partner FCS No.: 5663; COP No.: 5382 Registered Office: Flat No. 1, Snehad Apartment, Parijat Nagar, Nashik - 422005, Maharashtra, India. Firm UID No.: Telephone No.: +91 9823249077
24	Appointment of common agency for share registry work. If yes (name & address)	M/s. Link Intime India Private Limited Registered Office: C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai - 400 083 Email: visioninfra.smeipo@linkintime.co.in Website: www.linkintime.co.in
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)	
	The company was incorporated by conversion of partnership Firm. Being Public limited company has obtained ISIN on 31/03/2024. The Pre- Issue Allotment of shares was done on 31/07/2024 and IPO was done on 11 th September 2024. The company got listed in current quarter of June 2024 to September 2024 on SME platform of NSE. Hence in point No 17 details are given for excess of Demat as compared to last quarter.	

FOR MDSB & CO LLP.
Company secretaries,

CS Manjushri Maslekar
Designated Partner
(DIN: 03017832)
FCS: 5663; CO:P 5382
Peer Review certificate No:2724/2022
UDIN: F005663F001516141
Date: 10/10/2024
Place: Pune